

## George Perkins Marsh Society Membership Form

The George Perkins Marsh Society is an opportunity to join others who have made a charitable contribution to Woodwell Climate Research Center through a bequest or estate plan. Remembering the Center through a legacy gift ensures that our climate science research will remain viable for years to come while advancing your own financial plan. Our work, and the lives you touch, can be your legacy.

If you have made a commitment, please fill out the following information so we may honor your gift.

**May we list you as a George Perkins Marsh Society member in our publications? (magazine and website)**

☐ Yes, I/we would like to be listed. **Please list as:**

\_\_\_\_\_

☐ I/we wish to remain anonymous.

### Type of legacy gift (optional)

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> Will                       | <input type="checkbox"/> Charitable Remainder Trust | <input type="checkbox"/> Charitable Gift Annuity |
| <input type="checkbox"/> Retirement Plan/IRA        | <input type="checkbox"/> Living Trust               | <input type="checkbox"/> Other                   |
| <input type="checkbox"/> Life Insurance Beneficiary | <input type="checkbox"/> Other Trust                |  |

Please add any other details you wish to share: \_\_\_\_\_

\_\_\_\_\_

I/we anticipate our future gift will be valued at approximately (optional): \_\_\_\_\_

Name and phone/email of Financial Advisor or Executor: \_\_\_\_\_

\_\_\_\_\_

**Your information will be kept strictly confidential and used for planning purposes only.**

*This form is non-binding and does not constitute a legal promise of any future donation. We understand your estate plans may change.*

### Purpose of the legacy gift to the Center

*Your gift will be directed to the Center's endowment to keep climate science strong in perpetuity, unless indicated below.*

☐ I have a specific purpose in mind that I would like to discuss with you. Please contact me.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Mailing Address: \_\_\_\_\_ Email: \_\_\_\_\_

**PLEASE RETURN TO:** Beth Bagley, Senior Director of Legacy Giving, 149 Woods Hole Road, Falmouth, MA 02540  
Contact Beth directly at 508-444-1517 or [bbagley@woodwellclimate.org](mailto:bbagley@woodwellclimate.org).  
Visit [woodwellclimate.org/legacygifts](http://woodwellclimate.org/legacygifts) for more information.